

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM355701

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
U.S. Bank National Association	FORMERLY First Bank National Association	08/31/2006	National Banking Association:
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Home Meridian International, Inc. (as successor in interest to Woodstuff Manufacturing, Inc. and Sammy, Inc.)		
<b>Street Address:</b>	3980 Premier Drive		
<b>Internal Address:</b>	Suite 310		
<b>City:</b>	High Point		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	27265		
<b>Entity Type:</b>	CORPORATION: VIRGINIA		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1203586	WOODSTUFF	
<b>Registration Number:</b>	1969179	SAMUEL LAWRENCE FURNITURE COMPANY	
<b>Registration Number:</b>	2061208	SAMUEL LAWRENCE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Email:</b>	rvance@mcguirewoods.com		
<b>Correspondent Name:</b>	Robin C. Vance		
<b>Address Line 1:</b>	800 East Canal Street, Gateway Plaza		
<b>Address Line 4:</b>	Richmond, VIRGINIA 23219		
<b>ATTORNEY DOCKET NUMBER:</b>	2057350-0053		
<b>NAME OF SUBMITTER:</b>	Robin C. Vance		
<b>SIGNATURE:</b>	/Robin C. Vance/		
<b>DATE SIGNED:</b>	09/21/2015		
<b>Total Attachments: 3</b>			
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OP \$90.00 1203586

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August 31, 2006

Pulaski Furniture Corporation  
Dawson Furniture Company, Inc.  
PF01, LLC  
PF12, LLC  
SLF Acquisition Corp.  
301 North Madison Avenue  
Pulaski, VA 24301

Attention: John C. Oakley

Bank of America, N.A., as Agent  
Suite 800  
300 Galleria Parkway  
Atlanta, GA 30339

Attention: Loan Administration

Dymas Funding Company, LLC, as Agent  
35th Floor  
One North Franklin Street  
Chicago, IL 60606

RE: Payoff of Woodstuff Manufacturing, Inc. indebtedness under Credit Agreement

Ladies/Gentlemen:

The undersigned, as Agent and sole Lender under that certain Credit Agreement dated as of January 16, 1997 between U.S. Bank National Association as a Lender and as Agent for the Lenders (as sole Lender and Agent, the "Lender") and Woodstuff Manufacturing, Inc., d/b/a Samuel Lawrence Furniture Company (f/k/a Sammy, Inc.), a Delaware corporation (the "Borrower") (as amended, the "Credit Agreement"), has been advised that, Pulaski Furniture Corporation, through its affiliates set out in the address above, plans to acquire all of the outstanding capital stock of, or merge with, the Borrower and in connection with such acquisition intends to repay in full all indebtedness and other obligations owed or owing under the Credit Agreement and all agreements entered into in connection therewith or ancillary thereto (collectively, the "Credit Documents") with financing provided by Bank of America, N.A. (as agent for various lenders, "Bank of America", together with

the other parties to whom this letter is addressed and lenders for whom they act as agent, the "Payoff Parties").

The total aggregate outstanding principal balance and accrued interest, if any, fees, indemnities and all other amounts due the Lender, if paid and received by the Lender by 3:00 p.m. (Minneapolis time) on September 1, 2006, (the "Determination Date"), will be the "Payoff Amount" determined as follows (amounts received after 3:00 p.m. will be credited the next business day and the Per Diem Amount below shall apply):

Principal:	\$ 5,500,000.00
Interest:	\$ 42,580.20
Unused Fee:	\$ 3,789.59
Other Charges:	\$ 3,868.00
Payoff Amount:	\$ 5,550,237.79

Thereafter, interest shall continue to accrue on the principal portion of the Payoff Amount daily in the amount of \$1,565.97 per day until paid in full and the unused fee will continue to accrue in the amount of \$108.33 per day until paid in full (collectively, the "Per Diem Amount"). The Lender hereby confirms to the Payoff Parties that payment in full of the Payoff Amount and any Per Diem Amount will not cause any prepayment penalty or other charge under any of the Credit Documents except as otherwise already included in the Payoff Amount. Wire instructions for the Payoff Amount are as follows:

U.S. Bank National Association  
Minneapolis, MN 55402  
ABA #091000022  
Commercial Loan Servicing Center  
Acct: 30000472160600  
Ref: Woodstuff Manufacturing (03-1735053561) Loan Payoff

In consideration of the payment in full of the Payoff Amount and the Per Diem Amount, if any, the Lender, hereby (i) acknowledges and agrees that payment of the Payoff Amount plus the Per Diem Amount, if any, in accordance with the wire instructions set forth above will constitute payment in full of all of the Borrower's indebtedness and obligations to the Lender under the Credit Documents, (ii) represents that, other than under or pursuant to the Credit Documents, the Lender has no other credit arrangements (including leases of personal property and conditional sales contracts) with, loans outstanding to, letters of credit issued on the application of, guaranties by, or interest or liens against, the Borrower or any of the Borrower's personal or real property, and (iii) agrees that upon receipt of the Payoff Amount plus the Per Diem Amount, if any, (a) all security interests and liens which the Lender may have on any real or personal property of Borrower shall thereupon be deemed terminated and be of no further force and effect, (b) all rights and interest in Borrower's property and assets

which, pursuant to the Credit Documents, were previously assigned by the Borrower to it shall automatically be reassigned to Borrower and (c) the Credit Documents will be deemed terminated and the Borrower will have no further liabilities or obligations thereunder (except for indemnification obligations that survive such termination).

Upon the Lender's receipt of the Payoff Amount and any Per Diem Amount, Bank of America or any of the other Payoff Parties are authorized to file (a) UCC termination statements on behalf of the Lender, terminating the security interest and liens granted under the Credit Documents and (ii) such other termination statements, releases, assignments or other agreements, in form and substance reasonably satisfactory to the Payoff Parties (and, the Lender will sign any such termination statements, releases or assignments as the Payoff Parties may reasonably request) in connection with the above-described termination or assignment of all security interests and liens granted to the Lender by the Borrower pursuant to the Credit Documents. The Lender agrees to deliver to Bank of America, promptly upon receipt of the Payoff Amount and any Per Diem Amount, any stock certificates or other collateral in the Lender's possession relating to the security interests released hereby or proceeds of any other collateral received by the Lender after receipt of the Payoff Amount and any Per Diem.

The undersigned is the successor-in-interest to First Bank National Association and has authority to execute this letter on behalf of such entity. Accordingly, the term "Lender", as used herein shall include such entity. Without limiting the generality of the foregoing, the Lender specifically authorizes the Payoff Parties, upon Lender's receipt of the Payoff Amount and any Per Diem, to terminate that certain financing statement filed in the office of the Secretary of State of Arizona on June 3, 2002, filing number 200212186388 (the "Arizona Filing"), under the creditor's name of "U.S. Bancorp National Association", which was a mistake in the creditor's name. The Arizona Filing was filed in lieu of a continuation statement for a filing originally filed in North Carolina (as recited in the Arizona Filing) in the name of First Bank National Association, as Agent, that was filed to secure obligations under the Credit Agreement.

Sincerely,

**U.S. Bank National Association**

By: \_\_\_\_\_

Name: Robert A. Rosati

Title: Senior Vice President